

IRT Foundation Referral Form

Assistance with Care and Housing

Section 1 - Personal details

Client 1

Title: Mr Mrs Ms Miss

Name:

Address:

Phone: Date of birth:

Place of birth:

Nationality: Interpreter required? Yes No

Language: Aboriginal or Torres Strait Islander? Yes No Both

Pension type: Savings?

Mailing address

Any known substance abuse?

Is there a diagnosed mental health illness? Yes No

If yes, is there a caseworker involved?

Current housing situation:

Client 2

Title: Mr Mrs Ms Miss

Name:

Date of birth: Mobile No.:

Email:

Place of birth:

Nationality: Years in Australia:

Language: Religion:

All information in this document is treated in the strictest confidence.

Interpreter required? Yes No

Language: Aboriginal or Torres Strait Islander? Yes No Both

Pension type: Savings?

Any known substance abuse?

Any known mental health problems?

Is there a diagnosed mental health illness? Yes No

If yes, is there a caseworker involved?

Current housing situation:

Section 2 - Current care supports

Formal support arrangements:

Informal support arrangements:

Section 3 - Details of the person making the referral

Name:

Agency they work for:

Reason for referral:

Is the client aware of the referral? Yes No

Can the person/service accompany you to the assessment? Yes No

Date of referral: Phone:

Section 4 - Care

Aged care assessment attached: Yes No N/A

Nominated contact 1:

Power of attorney: Yes No Guardian: Yes No

Address:

Phone:

Nominated contact 2:

Power of attorney: Yes No Guardian: Yes No

Address:

Phone:

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Section 5 – Client baseline data

If client is able to complete the below questions independently, please remove this page for client to complete and attach to the referral.

Answers to the below questions will not influence IRT Foundation's level of service.

1. Thinking about your own life and personal circumstances, how satisfied are you with...

										
	1=totally dissatisfied					10=totally satisfied				
...your life as a whole?	1	2	3	4	5	6	7	8	9	10
...your standard of living?	1	2	3	4	5	6	7	8	9	10
...your health?	1	2	3	4	5	6	7	8	9	10
...what you are achieving in life?	1	2	3	4	5	6	7	8	9	10
...your personal relationships?	1	2	3	4	5	6	7	8	9	10
...how safe you feel?	1	2	3	4	5	6	7	8	9	10
...feeling part of your community?	1	2	3	4	5	6	7	8	9	10
...your future security?	1	2	3	4	5	6	7	8	9	10
...the home in which you live?	1	2	3	4	5	6	7	8	9	10
...your spirituality or religion (optional)?	1	2	3	4	5	6	7	8	9	10

2. Which of the following statements best describes your current level of debt?

- I am over-indebted (my debts are larger than my ability to repay them)
- I have debts that I am just managing to repay
- I have debts that I am managing to repay comfortably
- I have debts and I am managing to repay these very comfortably
- I have no debts
- Don't know

3. If you have debts, excluding a mortgage, what is your combined approximate outstanding debt balance?

- Less than \$3000
- \$3000 to \$4999
- \$5000 to \$10,000
- \$10,000 or more
- Don't know

4. What was the highest year of school you completed?

- Year 12 or equivalent / Senior Secondary
- Year 11 or equivalent
- Year 10 or equivalent / Junior Secondary
- Year 9 or equivalent
- Year 8 or equivalent
- Year 7 or equivalent
- Did not attend secondary school but finished primary school
- Attended primary school but did not finish
- Refused
- Don't know

5. After leaving school, what qualifications have you completed?

Do not include hobby or recreation courses.

- Secondary school qual. - lower level
- Secondary school qual. - highest level
- Nursing qualification
- Teaching qualification
- Trade certificate or apprenticeship
- Technicians cert. / Advanced certificate
- Other certificate - level I
- Other certificate - level II
- Other certificate - level III
- Other certificate - level IV
- Other certificate - Don't know level
- Associate diploma/Diploma (2 yrs full-time or equivalent)
- Associate Degree
- Undergraduate diploma / Advanced diploma (3 yrs full-time or equivalent)
- Bachelor Degree but not Honours
- Honours Bachelor Degree
- Graduate Certificate
- Post-graduate Diploma/Graduate Diploma
- Masters Degree
- Doctorate
- Other (specify):
 - Did not complete qualification
 - Still studying
 - Refused
 - Don't know

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Client name

Date completed

